

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

31/01/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Shanghai Dasheng Agriculture Finance Technology Co., Ltd.

Date Submitted 06/02/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 01103 Description : DASHENG AGR FIN

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	__ -- __	__ -- __	__ -- __
Increase/(decrease)	__ -- __		__ -- __
Balance at close of the month	__ -- __	__ -- __	__ -- __

(2) Stock code : _____ Description : _____

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code : _____ Description : _____			
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : _____ Description : _____			
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State
currency*) :

--

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	5,284,079,812 (H Shares)	--	--	3,349,000,000 (Domestic Shares)
Increase/ (decrease) during the month	918,000,000 (H Shares)	--	--	--
Balance at close of the month	6,202,079,812 (H Shares)	--	--	3,349,000,000 (Domestic Shares)

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. _____ _____ _____ (/ /) _____ shares (Note 1)	_____	_____	_____	_____	_____	_____
2. _____ _____ _____ (/ /) _____ shares (Note 1)	_____	_____	_____	_____	_____	_____
3. _____ _____ _____ (/ /) _____ shares (Note 1)	_____	_____	_____	_____	_____	_____
			Total A. (Ordinary shares)	_____		
			(Preference shares)	_____		
			(Other class)	_____		
Total funds raised during the month from exercise of options (State currency)	_____					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____	_____	_____	_____	_____	_____	_____
(/ /)						
Stock code (if listed) _____						
Class of shares _____						
issuable (Note 1) _____						
Subscription price _____						
EGM approval date _____						
(if applicable) _____						
(dd/mm/yyyy) _____	(/ /)					
2. _____ _____	_____	_____	_____	_____	_____	_____
(/ /)						
Stock code (if listed) _____						
Class of shares _____						
issuable (Note 1) _____						
Subscription price _____						
EGM approval date _____						
(if applicable) _____						
(dd/mm/yyyy) _____	(/ /)					
3. _____ _____	_____	_____	_____	_____	_____	_____
(/ /)						
Stock code (if listed) _____						
Class of shares _____						
issuable (Note 1) _____						
Subscription price _____						
EGM approval date _____						
(if applicable) _____						
(dd/mm/yyyy) _____	(/ /)					
4. _____ _____	_____	_____	_____	_____	_____	_____
(/ /)						
Stock code (if listed) _____						
Class of shares _____						
issuable (Note 1) _____						
Subscription price _____						
EGM approval date _____						
(if applicable) _____						
(dd/mm/yyyy) _____	(/ /)					
Total B. (Ordinary shares) _____						
(Preference shares) _____						
(Other class) _____						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____	_____	_____	_____	_____	_____	_____
2. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____	_____	_____	_____	_____	_____	_____
3. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____	_____	_____	_____	_____	_____	_____
4. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____	_____	_____	_____	_____	_____	_____
				Total C. (Ordinary shares) _____	(Preference shares) _____	(Other class) _____

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ _____ (/ /) _____ shares (Note 1)	_____	_____
2. _____ _____ _____ _____ (/ /) _____ shares (Note 1)	_____	_____
3. _____ _____ _____ _____ (/ /) _____ shares (Note 1)	_____	_____
_____ Total D. (Ordinary shares)	_____	_____
_____ (Preference shares)	_____	_____
_____ (Other class)	_____	_____

Other Movements in Issued Share Capital

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
Type of Issue									
1.	Rights issue	At price :	State currency _____	Class of shares issuable (Note 1) _____	Issue and allotment date : (dd/mm/yyyy) (/ /)	(/ /)	_____		
				EGM approval date: (dd/mm/yyyy) (/ /)	(/ /)	_____	_____		
2.	Open offer	At price :	State currency _____	Class of shares issuable (Note 1) _____	Issue and allotment date : (dd/mm/yyyy) (/ /)	(/ /)	_____		
				EGM approval date: (dd/mm/yyyy) (/ /)	(/ /)	_____	_____		
3.	Placing	At price :	HKD	0.65 per H Share	Class of shares issuable (Note 1) <u>H Shares</u>	Issue and allotment date : (dd/mm/yyyy) (19/01/2018)	EGM approval date: (20/01/2017) (dd/mm/yyyy)	918,000,000 H Shares	N/A
4.	Bonus issue			Class of shares issuable (Note 1) _____	Issue and allotment date : (dd/mm/yyyy) (/ /)	(/ /)	_____	_____	
				EGM approval date: (dd/mm/yyyy) (/ /)	(/ /)	_____	_____		

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
6. Repurchase of shares		Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
7. Redemption of shares		Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
8. Consideration issue	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) _____		
	Issue and allotment date : (dd/mm/yyyy) (/ /)		
	EGM approval date: (dd/mm/yyyy) (/ /)		
10. Other (Please specify) At price : State currency _____	Class of shares issuable (Note 1) _____		
	Issue and allotment date : (dd/mm/yyyy) (/ /)		
	EGM approval date: (dd/mm/yyyy) (/ /)		
Total E. (Ordinary shares)		918,000,000	(H Shares)
(Preference shares)		--	
(Other class)		--	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	918,000,000	(H Shares)
	(2)	--	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		--	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0	(Domestic Shares)
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>			

Remarks (if any):

Being the allotment and issue of new H shares on 19 January 2018 pursuant to the completion of
Placing Agreement as referred to in the circular of the Company dated 5 December 2016 and
announcement of the Company dated 19 January 2018.

Submitted by: Lo Suet Fan
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*